County Employees Retirement Fund-Rule Review Report

June 27, 2019

Rule Number Rule Title Cash of Adaptor on La Adaptor on L								T		1	r	1	
16 CSR 50-1.020 Appeal Process 3/30/2001 Yes No N/A	Rule Number	Rule Title		Is rule necessary?	ls rule obsolete?	duplicate or conflict with other	rule accomplish	to reduce regulatory burden or eliminate	properly incorporate material by	business: does the public purpose or interest for adopting justify continued existence of	Appendix included? (For rules receiving	of Appendix	Comments received on
16 CSR 50-1.030 Open Records Policy 3/30/2011 Yes No	16 CSR 50-1.010	General Organization	5/30/2006	Yes	No	No	No	No	N/A	N/A	N/A	N/A	0
16 CSR 50-2.010 Definitions 3/30/2018 Yes No <td>16 CSR 50-1.020</td> <td>Appeal Process</td> <td>3/30/2001</td> <td>Yes</td> <td>No</td> <td>No</td> <td>No</td> <td>No</td> <td>N/A</td> <td>N/A</td> <td>N/A</td> <td>N/A</td> <td>0</td>	16 CSR 50-1.020	Appeal Process	3/30/2001	Yes	No	No	No	No	N/A	N/A	N/A	N/A	0
16 CSR 50-2.020 Employee Contributions 12/30/2010 Yes No No No No No Yes N/A	16 CSR 50-1.030	Open Records Policy	3/30/2001	Yes	No	No	No	No	N/A	N/A	N/A	N/A	0
16 CSR 50-2.030 Eligibility and Participation 3/30/2018 Yes No No <t< td=""><td>16 CSR 50-2.010</td><td>Definitions</td><td>3/30/2018</td><td>Yes</td><td>No</td><td>No</td><td>No</td><td>No</td><td>Yes</td><td>N/A</td><td>N/A</td><td>N/A</td><td>0</td></t<>	16 CSR 50-2.010	Definitions	3/30/2018	Yes	No	No	No	No	Yes	N/A	N/A	N/A	0
16 CSR 50-2.035 Payment of Benefits 1/30/2017 Yes No No <td>16 CSR 50-2.020</td> <td>Employee Contributions</td> <td>12/30/2010</td> <td>Yes</td> <td>No</td> <td>No</td> <td>No</td> <td>No</td> <td>Yes</td> <td>N/A</td> <td>N/A</td> <td>N/A</td> <td>0</td>	16 CSR 50-2.020	Employee Contributions	12/30/2010	Yes	No	No	No	No	Yes	N/A	N/A	N/A	0
16 CSR 50-2.035 Payment of Benefits 1/30/2017 Yes No No <td></td>													
Separation from Service Before Retirement 5/30/2006 Yes No No No No No Yes N/A	16 CSR 50-2.030	Eligibility and Participation			No	No	No	No	N/A				0
16 CSR 50-2.040 Before Retirement 5/30/2006 Yes No	16 CSR 50-2.035	Payment of Benefits	1/30/2017	Yes	No	No	No	No	Yes	N/A	N/A	N/A	0
Certifying Service and 16 CSR 50-2.050 Compensation 12/30/2010 Yes No		Separation from Service											
16 CSR 50-2.050 Compensation 12/30/2010 Yes No	16 CSR 50-2.040	Before Retirement	5/30/2006	Yes	No	No	No	No	Yes	N/A	N/A	N/A	0
16 CSR 50-2.070 Adjustment of Benefits 6/30/1997 Yes No		Certifying Service and											
16 CSR 50-2.080 Source of Pension Funds 6/30/2003 Yes No N	16 CSR 50-2.050		12/30/2010	Yes	No	No	No	No					0
16 CSR 50-2.090Normal Retirement Benefit7/30/2009YesNoNoNoNoNoYesN/AN/AN/AN/AN/A016 CSR 50-2.100Early Retirement Benefit3/30/2001YesNoNoNoNoNoN/AN/AN/AN/AN/AN/A016 CSR 50-2.100Rehires12/30/2010YesNoNoNoNoNoYesN/AN/AN/AN/A016 CSR 50-2.100Death3/30/2013YesNoNoNoNoYesN/AN/AN/A016 CSR 50-2.120Death3/30/2013YesNoNoNoNoNoYesN/AN/AN/A016 CSR 50-2.130Direct Rollover Option7/30/2010YesNoNoNoNoNoYesN/AN/AN/A016 CSR 50-2.140Cost-of-Living Adjustment12/30/2017YesNoNoNoNoYesN/AN/AN/A016 CSR 50-2.150Effective Date3/30/2001YesNoNoNoNoYesN/AN/AN/AN/A016 CSR 50-2.150Effective Date3/30/2001YesNoNoNoNoYesN/AN/AN/A016 CSR 50-2.160Administration of Fund7/30/2012YesNoNoNoNoYesN/AN/AN/AN/A	16 CSR 50-2.070	Adjustment of Benefits	6/30/1997	Yes	No	No	No	No	N/A		•		0
16 CSR 50-2.100Early Retirement Benefit3/30/2001YesNoNoNoNoNAN/AN/AN/AN/AN/A016 CSR 50-2.110Rehires12/30/2010YesNoNoNoNoNoYesN/AN/AN/AN/AN/A016 CSR 50-2.120Death3/30/2013YesNoNoNoNoNoYesN/AN/AN/AN/A016 CSR 50-2.120Death3/30/2013YesNoNoNoNoNoYesN/AN/AN/A016 CSR 50-2.130Direct Rollover Option7/30/2010YesNoNoNoNoYesN/AN/AN/A016 CSR 50-2.140Cost-of-Living Adjustment12/30/2017YesNoNoNoNoYesN/AN/AN/A016 CSR 50-2.150Effective Date3/30/2001YesNoNoNoNoNoYesN/AN/AN/A016 CSR 50-2.160Administration of Fund7/30/2012YesNoNoNoNoYesN/AN/AN/A0	16 CSR 50-2.080	Source of Pension Funds	6/30/2003	Yes	No	No	No	No	Yes	N/A	N/A	N/A	0
16 CSR 50-2.110Rehires12/30/2010YesNoNoNoNoYesN/AN/AN/AN/A0Benefits Upon Participant's 16 CSR 50-2.120Death3/30/2013YesNoNoNoNoYesN/AN/AN/AN/AN/A016 CSR 50-2.120Death3/30/2010YesNoNoNoNoYesN/AN/AN/AN/A016 CSR 50-2.130Direct Rollover Option7/30/2010YesNoNoNoNoYesN/AN/AN/AN/A016 CSR 50-2.140Cost-of-Living Adjustment12/30/2017YesNoNoNoNoYesN/AN/AN/AN/A016 CSR 50-2.150Effective Date3/30/2001YesNoNoNoNoYesN/AN/AN/A016 CSR 50-2.160Administration of Fund7/30/2012YesNoNoNoNoYesN/AN/AN/A0	16 CSR 50-2.090	Normal Retirement Benefit	7/30/2009	Yes	No	No	No	No	Yes	N/A	N/A	N/A	0
Benefits Upon Participant's Death3/30/2013 YesNoNoNoNoNoYesN/AN/AN/AN/A016 CSR 50-2.120Direct Rollover Option7/30/2010 YesNoNoNoNoNoYesN/AN/AN/AN/A016 CSR 50-2.130Direct Rollover Option7/30/2010 YesNoNoNoNoNoYesN/AN/AN/AN/A016 CSR 50-2.140Cost-of-Living Adjustment12/30/2017 YesNoNoNoNoYesN/AN/AN/A016 CSR 50-2.150Effective Date3/30/2001 YesNoNoNoNoNoYesN/AN/AN/A016 CSR 50-2.160Administration of Fund7/30/2012 YesNoNoNoNoNoYesN/AN/AN/A0	16 CSR 50-2.100	Early Retirement Benefit	3/30/2001	Yes	No			No	N/A				0
16 CSR 50-2.120Death3/30/2013YesNoNoNoNoYesN/AN/AN/A016 CSR 50-2.130Direct Rollover Option7/30/2010YesNoNoNoNoYesN/AN/AN/AN/A016 CSR 50-2.140Cost-of-Living Adjustment12/30/2017YesNoNoNoNoYesN/AN/AN/AN/A016 CSR 50-2.140Cost-of-Living Adjustment12/30/2017YesNoNoNoNoYesN/AN/AN/A016 CSR 50-2.150Effective Date3/30/2001YesNoNoNoNoNoYesN/AN/AN/A016 CSR 50-2.160Administration of Fund7/30/2012YesNoNoNoNoYesN/AN/AN/A0	16 CSR 50-2.110	Rehires	12/30/2010	Yes	No	No	No	No	Yes	N/A	N/A	N/A	0
16 CSR 50-2.140Cost-of-Living Adjustment12/30/2017YesNoNoNoNoYesN/AN/AN/A0Transition Rules and 16 CSR 50-2.150Effective Date3/30/2001YesNoNoNoNoYesN/AN/AN/A016 CSR 50-2.160Administration of Fund7/30/2012YesNoNoNoNoYesN/AN/AN/A0	16 CSR 50-2.120		3/30/2013	Yes	No	No	No	No	Yes			-	0
Transition Rules and 16 CSR 50-2.150Transition Rules and Effective Date3/30/2001 YesNoNoNoNoNoYesN/AN/AN/A016 CSR 50-2.160Administration of Fund7/30/2012 YesNoNoNoNoYesN/AN/AN/A0	16 CSR 50-2.130	Direct Rollover Option	7/30/2010	Yes	No	No	No	No	Yes	N/A	N/A	N/A	0
16 CSR 50-2.150 Effective Date 3/30/2001 Yes No No No Yes N/A N/A N/A O 16 CSR 50-2.160 Administration of Fund 7/30/2012 Yes No No No Yes N/A N/A O	16 CSR 50-2.140		12/30/2017	Yes	No	No	No	No	Yes	N/A	N/A	N/A	0
16 CSR 50-2.160 Administration of Fund 7/30/2012 Yes No No No No Yes N/A N/A N/A 0	16 CSR 50-2.150		3/30/2001	Yes	No	No	No	No	Yes	N/A	N/A	N/A	0
													0
	16 CSR 50-3.010	Creditable Service			No	No	No	No	Yes	N/A	N/A	N/A	0

County Employees Retirement Fund-Rule Review Report

June 27, 2019

	Buyback by a Special											
16 CSR 50-3.060	Consultant to the Board	3/30/2001	Yes	No	No	No	No	N/A	N/A	N/A	N/A	0
16 CSR 50-3.070	Refund of Buybacks	3/30/2001	Yes	No	No	No	No	Yes	N/A	N/A	N/A	0
16 CSR 50-10.010	Definitions	6/30/2011	Yes	No	No	No	No	Yes	N/A	N/A	N/A	0
16 CSR 50-10.020	Participation	1/30/2001	Yes	No	No	No	No	Yes	N/A	N/A	N/A	0
16 CSR 50-10.030	Contributions	3/30/2013	Yes	No	No	No	No	Yes	N/A	N/A	N/A	0
16 CSR 50-10.040	Accounts of Participants	11/30/2002	Yes	No	No	No	No	Yes	N/A	N/A	N/A	0
16 CSR 50-10.050	Distribution of Accounts	3/30/2013	Yes	No	No	No	No	Yes	N/A	N/A	N/A	0
16 CSR 50-10.060	Death Benefits	7/30/2010	Yes	No	No	No	No	Yes	N/A	N/A	N/A	0
16 CSR 50-10.070	Vesting and Service	6/30/2011	Yes	No	No	No	No	Yes	N/A	N/A	N/A	0
16 CSR 50-10.080	Plan Administration	3/30/2013	Yes	No	No	No	No	Yes	N/A	N/A	N/A	0
	Miscellaneous Defined											
16 CSR 50-10.090	Contribution Plan Rules	3/30/2013	Yes	No	No	No	No	Yes	N/A	N/A	N/A	0
	Establishment and Purpose											
16 CSR 50-20.010	of Plan	1/30/2001	Yes	No	No	No	No	Yes	N/A	N/A	N/A	0
16 CSR 50-20.020	Definitions	7/30/2009	Yes	No	No	No	No	Yes	N/A	N/A	N/A	0
16 CSR 50-20.030	Participation in the Plan	2/29/2004	Yes	No	No	No	No	Yes	N/A	N/A	N/A	0
16 CSR 50-20.050	Limitations on Deferral	2/29/2004	Yes	No	No	No	No	Yes	N/A	N/A	N/A	0
16 CSR 50-20.060	Accounts of Participants	1/30/2001	Yes	No	No	No	No	N/A	N/A	N/A	N/A	0
16 CSR 50-20.070	Distribution of Accounts	7/30/2010	Yes	No	No	No	No	Yes	N/A	N/A	N/A	0
16 CSR 50-20.080	Death Benefits	7/30/2010	Yes	No	No	No	No	Yes	N/A	N/A	N/A	0
16 CSR 50-20.090	Plan Administration	1/30/2001	Yes	No	No	No	No	Yes	N/A	N/A	N/A	0
16 CSR 50-20.100	Merger of Prior Plan	1/30/2001	Yes	No	No	No	No	Yes	N/A	N/A	N/A	0
	Miscellaneous 457 Plan											
16 CSR 50-20.110	Rules	1/30/2001	Yes	No	No	No	No	Yes	N/A	N/A	N/A	0
16 CSR 50-20.120	Additional Provisions	12/30/2017	Yes	No	No	No	No	Yes	N/A	N/A	N/A	0